

JSHL: 2016:
September 1, 2016

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort, Mumbai – 400 001
Ph. 022 - 2272 3121, 2037, 2041,
3719, 2039, 2272 2061
Email: corp.relations@bseindia.com
Security Code No.: 539597

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051
Ph. 022 -2659 8237, 8238, 8347, 8348
Email: cmlist@nse.co.in
hsurati@nse.co.in
Security Code No. : JSLHISAR

Kind Attn. Listing Section

Dear Sir,

This is to inform you that we have received Notice dated 1st September, 2016, from 'JSL Limited' and 'Jindal Infrastructure and Utilities Limited', members of the promoter group, for conversion of 12,50,00,000 Compulsory Convertible Warrants ("CCW") in aggregate having face value of Rs.2 each into 47,49,240 Equity Shares of Rs.2 each in aggregate at a price of Rs.52.64 per share (including premium of Rs.50.64 per share) as per the details given below:

Sl. No.	Name of Allottees	No. of CCW of Rs.2 each	No. of Shares of face value of Rs.2/- each
1.	JSL Limited	6,25,00,000	23,74,620
2.	Jindal Infrastructure and Utilities Limited	6,25,00,000	23,74,620
	Total	12,50,00,000	47,49,240

The Sub Committee of Board of Directors would consider and decide on allotment of Equity shares to 'JSL Limited' and 'Jindal Infrastructure and Utilities Limited' pursuant to the abovesaid Notice and thereupon the the paid up equity share capital of the Company would increase from existing Rs.46,23,70,890 to Rs.47,18,69,370 divided into 23,59,34,685 equity shares of Rs.2 each. The requisite formalities for listing of the new shares shall be completed post allotment of the shares.

You are requested to kindly take the above on record.

Thanking you,

Yours faithfully
for **Jindal Stainless (Hisar) Limited**


(Bhartendu Harit)
Company Secretary



Jindal Stainless (Hisar) Limited

CIN: U27205HR2013PLC049963 L27205HR2013PLC049963

Corporate Office: Jindal Centre, 12, Bhikaji Cama Place, New Delhi -110 066, India

Registered Office: O.P. Jindal Marg, Hisar - 125005(Haryana), India

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